

Human Resource Management / Vocational Rehabilitation Counselor ADA Accommodation Specialist

Beth B. De Lima, MBA, SPHR-CA, SHRM-SCP, iMBA

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CURRICULUM VITAE

OVERVIEW:

Beth B. De Lima, president, and principal of HRM Consulting, Inc., is nationally certified as a Senior Professional in Human Resources with a state-specific certification in California (SPHR-CA) by the Society for Human Resource Management (SHRM), a SHRM Senior Certified Professional (SHRM-SCP) and has been appointed to sit on the Employee Health, Safety, and Security Special Expertise Panel. Ms. De Lima is a certified mediator through the UC Berkeley Extension program and has been appointed to the Amador County Superior Court Mediation Panel. Ms. De Lima is an expert in the HR aspects of employment regulation compliance, litigation, and vocational rehabilitation.

Ms. De Lima has extensive experience in developing and implementing HR programs and policies that relate to federal and state employment legislation, including:

- Americans with Disabilities Act (ADA)
- Good Faith Interactive Meetings
- Undue Hardship Analysis
- ADA Accommodation Assessments / Analysis
- ADA Amendments Act (ADAAA)
- Family Medical Leave Act (FMLA)
- Fair Employment and Housing Act (FEHA)
- California Family Rights Act (CFRA)

- Medical Leave Management
- Essential Function Job Descriptions
- Human Resource Audits, Onboarding to Separation
- Wrongful Termination
- Workers' Compensation Medical Leave
 Management
- Vocational Rehabilitation
- Sexual Harassment
- Exempt / Non-exempt Classifications
- I-9 Audits

With the unique advantage of being experienced in both vocational rehabilitation and human resource management, Ms. De Lima conducts vocational and HR assessments for use in job re-training, labor market assessments, employment litigation, personal injury, or Divorce.

Ms. De Lima takes a holistic approach to HR matters and has worked frequently on both the employee and employer side of sensitive personnel disputes. Her in-depth knowledge of employment law compliance makes her well suited to work as a liaison between HR professionals and attorneys in the event of threatened or existing litigation.

Ms. De Lima is a frequent speaker on HR topics, offering training on a full range of employment management topics through webinars as well as to clients on-site or in the beautiful setting of Murphys, California.

PROFESSIONAL EXPERIENCE:

HRM Consulting, Inc. Founder and Principal Murphys, California 1993 to Present <u>bdelima@hrmconsulting.com www.hrmconsulting.com</u>

Beth B. De Lima founded HRM Consulting, Inc., a California-based human resource consulting firm, in 1993. She has been assisting corporate, non-profit, and governmental clients with HR policy development and implementation since 1992. Ms. De Lima serves clients at many levels, including the state of California and the Federal Government, as well as both private and not-for-profit organizations. These organizations range in size from employers with many thousands of employees, to small business owners who rely on Ms. De Lima to help manage their HR challenges on an outsourced basis.

Ms. De Lima is an expert in HR areas relating to medical leave management and physical accommodation in the workplace. She has worked closely with clients to establish and maintain compliance with federal and state employment legislation, including the Americans with Disabilities Act (ADA) and the Family Medical Leave Act (FMLA). Services include Return to Work (RTW) programs, modified/alternative work assessments, as well as the development of essential function job analyses. This specialized knowledge allows Ms. De Lima to help organizations reduce potential liability due to employment litigation.

Ms. De Lima has special interests in the impact of computer ergonomics in the workplace, workflow processes, as well as organizational communications. She regularly applies this knowledge as a Business Analyst for corporate clients by developing procedural guidelines, verifying job descriptions, and implementing performance management systems.

Ms. De Lima is highly skilled and experienced in a broad range of employment matters within the area of human resource policy, such as:

- Management Training
- Employee Policy Handbook Development/Modification
- Organizational Development
- Employee Life Cycle Management (including hiring and termination procedures)
- Performance Management Systems
- Sexual Harassment Training
- Essential Function Job Descriptions

Both SHRM and HRCI have designated Ms. De Lima as a preferred trainer. She provides training to other HR and Vocational professionals required to earn training credits to maintain their own SHRM and HRCI certifications as well as CRC and CVE credits. Ms. De Lima maintains her certification credit requirements by providing training to other HR professionals.

Ms. De Lima also applies her expertise to full vocational rehabilitation services including vocational assessments: testing, evaluation, job analysis, and return to work plan development. Ms. De Lima is an experienced Qualified Rehabilitation Representative (QRR) and served as a Federal Government Certified Ticket to Work provider from 1993 to 2011. She continues to assist employers, employees, and individuals with modified/alternative work assessments and return to work services.

Amador and Calaveras County Superior Court Civil Mediation Panel

April 2008 to 2018

Various Government Agencies

Social Security Administration / Ticket to Work / Railroad Retirement Board 1993 to 2011

As an experienced Vocational Expert for both Social Security and Railroad Retirement Disability claims, Ms. De Lima participated in cases involving "ability to work" issues. She was also certified by the Federal Government to provide Social Security Disability Ticket to Work Services.

Crawford and Company Healthcare Management

Vocational Consultant II December 1, 1992, to October 8, 1993

Through Crawford and Company Healthcare Management, Ms. De Lima provided comprehensive vocational rehabilitation return to work services to injured workers. These services included transferable skills assessment, skill and abilities testing, accommodation analysis, and return to work services. She was responsible for the development and implementation of proactive placement services including an English/Spanish Job Club. Through her hard work and dedication, Ms. De Lima increased placement statistics from 30% to 90% in the Central Sierra region during a period of 18.5% unemployment.

First Nationwide Bank

Systems Analyst, January 1992 to August 1992 Sacramento, California

TEACHING EXPERIENCE:

Ms. De Lima worked as an adjunct instructor teaching Business Essentials at Columbia College in Sonora, California, from January 1, 2001, to June 30, 2001 and at Modesto Junior College, from April 2005 to November 2005. Ms. De Lima continues to conduct short course seminars and webinars and has developed cloud-based training programs for both national and CA state-specific ADA and FMLA compliance strategies.

Other teaching experience includes:

- Sacramento State University, Teaching Assistant, Spring/Fall 1991
- University of Arizona, Teaching Assistant, Fall 1989 to Spring 1990

EDUCATION:

Master of Business Administration (MBA), 1992 Organization Behavior & Human Resource Computer Technology Integration Emphasis California State University, Sacramento

Master's Work in Organizational Communication, 1989 Bachelor of Science, 1988

Family & Consumer Resources University of Arizona, Tucson, AZ

CERTIFICATIONS:

- SHRM Senior Certified Professional (SHRM-SCP), March 2015
- Senior Professional in Human Resources with a state-specific certification in California (SPHR-CA), granted by the Human Resource Certification Institute (HRCI), June 2010
- Mediation and Conflict Resolution Certification, granted by University of California, Berkeley, Extension Program, November 2007
- Skill Path Seminars Certified National Trainer, Labor Law Compliance, FMLA, February 2005 to 2007
- Senior Professional in Human Resources (SPHR), granted by the Human Resource Certification Institute (HRCI), September 2002
- Professional in Human Resources (PHR), granted by the Human Resource Certification Institute (HRCI), June 1996
- Experienced as a Vocational Expert with the Office of Hearing and Appeals, Social Security Administration, certified as a Ticket to Work provider, 2011

PROFESSIONAL AFFILIATIONS:

Ms. De Lima is a member (past or present) of the following organizations:

Society for Human Resource Management (SHRM), Senior Professional Member

- Selected to serve on the International Society for Human Resources (SHRM) Special Expertise, Employment Health, Safety & Security panel, 2006 to 2010California Association of Rehabilitation & Reemployment Professionals (CARRP)
- National Association of Rehabilitation Professionals in the Private Sector (NARPPS)

COMMUNITY PARTICIPATION:

Ms. De Lima is or has previously been active in the following civic and educational groups:

- Calaveras and Tuolumne County business networks
- Rotary International
- Prior Board Member, Tuolumne/Calaveras Association for the Handicapped
- Alpha Sigma National Honor Society
- American Association of University Women

MEDIA:

- "Do Your Employee Performance Evaluations Need an Overhaul" HRCI Media Article, 04 Dec 2020, https://www.hrci.org/community/blogs-and-announcements/hr-leads-business-blog/hr-leads-business/2020/12/04/do-your-employee-performance-evaluations-need-an-overhaul
- "Covid-19 Safety Talk" HR Happy Hour Podcast: 16 November 2020.
- "San Jose State University did not discipline an instructor who admitted to crossing the line with a female student in hisoffice". NBC Bay Area Investigative Unit Interview, 10 May 2013
- "Five Ways Medical Practices Can Better Manage Workplace Conflict". <u>Physicians Practice</u> <u>Journal. Interview: Nov 2013</u>. http://www.physicianspractice.com/blog/five-ways-medical-practices-can-better-manage-workplace-conflict.
- "Depressed Is ADA Intermittent Leave a Reasonable Accommodation?". LinkedIn Pulse Internet publication. 7 Apr 2014.
- "SgYB# 025: HR Expert, Beth De Lima, Shares How to Avoid Crucial HR Mistakes and Reduce Litigation". Safeguarding Your Business - Podcast #025 with Ernie Bryan. 18 Mar 2015.

- "SEAK Expert Witness Directory, Beth B. De Lima, MBA, SPHR-CA, SHRM-SCP, ADA Accommodation Specialist" 14 June 2023. https://www.seakexperts.com/members/398-beth-b-de-lima

PRESENTATIONS:

Ms. De Lima is a frequent public speaker on a range of HR topics. Listed below are highlights of her many public presentations, with some topics presented in multiple venues. Ms. De Lima continues to provide management training on a national basis.

"Mastering FMLA and ADA: Elevating HR Superpowers with ChatGPT and exploring the new Pregnancy Workers Fairness Act!"

• CalGov HR, 03/14/24

"Ultimate Guide to Managing Medical Leaves and Accommodations - The Integrated Process"

• IMA (BoltonCo), 03/07/24, 03/08/24

"Master FMLA Medical Leaves and the ADA Accommodation Process: Unveiling ChatGPT and the NEW Pregnant Workers Fairness Act (PWFA)!"

• HRWest, 03/05.24

""The Role of the Vocational Evaluator in Identifying Medical and Physical Accommodations to Conduct a

Good Faith Meeting"

• Florida International University (FIU), 11/29/23

"Calling all ADA Accommodations Specialists: The Role of the Vocational Evaluator in Identifying Medical and Physical Accommodations in the Workplace"

• International Association of Rehabilitation Professionals (IARP), 10/27/23

"What is a Qualified Individual with a Disability (QID): Conducting the QID and ADA Accommodation - Interactive Good Faith Meeting Process."

• Public Sector HR Association (PSHRA), 10/04/23

"The Role of the Vocational Evaluator in Identifying Medical and Physical Accommodations to Conduct a Good Faith Meeting"

• International Association of Rehabilitation Professionals (IARP), 08/19/23

"Introducing ChatGPT to the HR industry. Diving into the transition from FMLA/CFRA to ADA/FEHA with and without WC and Pregnancy and the new CFRA Pregnancy regulations."

• Central Valley Human Resource Management Association (CVHRMA), 05/18/23

"ADA Analysis & the role of Vocational Evaluators"

National Rehabilitation Counseling Association (NRCA), 10/15-17/21

"The Vocational Consultant's Role in ADA/Workers' Compensation: Accommodations & Returning Employees to Work."

American Board of Vocational Experts (ABVE), 3/27/22, 3/19/21

"Harassment in the Workplace"

• Interns at College of St. Benedict and St. John's University, 3/19/21

"The Vocational & HR Challenges Associated with Overcoming ADA RTW Challenges"

• American Board of Vocational Experts (ABVE), 3/19-21/21

"CFRA 2021 Impacts on FEHA/ADA, Workers' Compensation, Pregnancy and Medical Leaves: Red Flags for Small and Large Employers"

- Modesto Chamber of Commerce, 6/6/21
- Central Valley Human Resource Management Association, 3/3/21
- Bay Area Human Resources Connections, 2/17/21
- Northern California SHRM, 2/17/21
- Calaveras Chamber of Commerce, 1/18/21

"How to Avoid the Five (10) Deadly Sins of Handling HR COVID-19 Family First FMLA/Sick Leave"

- MEGA SHRM, Live Stream, 09/20/20
- NCSHRM, 2019
- Live Stream, CA, 5/07/20

"In-The-Trenches: The Ultimate Guide to California PDL, FMLA/CFRA, ADA/FEHA, PFL, SDI, and Workers' Compensation and Handling Performance Management and Harassment, Discrimination and Retaliation Challenges"

- Oakland, CA, 4/4-4/5/24
- Live Stream, 4/4-4/5/24, 8/10-8/11/23, 3/30-4/1/22, 10/20-22/21, 3/3-5/21, 12/9-11/20, 9/16-17/20, 5/14-15/20, 3/26-27/20

"How To Manage Medical Leaves And Accommodations Consistently And Confidently Without Worrying About Getting Sued"

• Oakland, CA, 11/21-11/22/19

- San Jose, CA, 11/07-11/08/19
- San Diego, CA, 10/24-10/25/19
- Modesto, CA, 10/17-10/18/19

"HR COVID-19 Family First FMLA and Sick Leave Q&A"

Live Stream, 12/22/20, 11/24/20,10/27/20, 9/29/20, 8/25/20, 7/28/20, 6/30/20, 5/28/20, 4/30/20, 3/31/20

"CalGovHR Conference & Expo Ten Deadly Sins of Managing Medical Leave and Accommodations"

• Sonoma Valley 3/11-13/20

"HR Best Practices and Practical guidelines for Dealing with Psychiatric Disabilities at Work: Navigating the ADA"

Columbus Community College Mental Disability Conference, Columbus, Ohio, 5/18/18

"When FMLA ends and ADA begins. The FMLA/ADA Crossover: Coordination, Management, and Compliance Strategies"

- Inland Empire IPMA, Annual Conference, Pre-Conference Workshop, 6/19
- CC SHRM, Fresno, CA, 2-hour Special Evening Sponsored Workshop, 6/13/19
- CC IPMA, Merced, Annual Conference, 4/17/19
- Western Regional IPMA-HR Conference, Sacramento, CA, 4/26/18
- Central Valley Human Resources Management Association, Modesto, CA, 6/20/18
- Northern CA SHRM, San Francisco, Woodside, and Concord, CA, 9/5-6/18

"Roadmap to California Medical Leaves: Your Ultimate Guide to PDL, FMLA, FEHA, SDI, CFRA, PFL, ADA and Workers' Compensation with a Bonus on Handling Performance Management Challenges"

- LMS Five Workshops Throughout Northern and Southern CA, 2019
- LMS Six Workshops Throughout Northern and Southern CA, 2018
- LMS Six Workshops Throughout Northern and Southern CA, 2017
- Compliance Online, Throughout Northern and Southern CA, 2017
- Compliance Online, San Jose, CA, 3/5/13, 3/6/13, 2/26/15, 2/27/15
- Compliance Online, Los Angeles, CA, 8/22/13, 8/23/13, 4/3/14, 4/4/14, 1/29/15, 1/30/15, 1/20/16, 1/21/16, 1/26/17, 1/27/17
- Compliance Online, San Francisco, CA, 11/14/13,11/15/13
- Compliance Online, San Francisco, CA, 1/23/14, 1/24/14, 12/4/14, 12/5/14
- Compliance Online, San Diego, CA, 2/27/14, 2/28/14, 3/26/15, 3/17/15, 6/22/17, 6/23/17
- Compliance Online, Anaheim, CA, 7/17/14, 7/18/14, 10/15/15, 10/16/15, 10/19/17, 10/20/17
- Compliance Online, Oakland, CA, 9/11/14, 9/12/14
- Compliance Online, Sacramento, CA, 10/23/14, 10/24/14, 8/27/15, 8/28/15
- Comply Stream, Webinar, 9/30/15
- Compliance World, Webinar, 11/10/15, 12/08/15

"The Integration of CFRA/FMLA/PDL/ADA/FEHA and Workers' Compensation"

- International Public Management Association for Human Resources (IPMA) Merced County, 8/19/15
- Compliance World, Webinar, 8/25/15, 9/2/15
- Human Capital Infinity Group Atty / HR Consulting Professionals, Walnut Creek, CA, 1/22/19

"When FMLA Ends and ADA Begins. The FMLA/ADA Crossover: Coordination, Management, and Compliance Strategies"

- In-House Webinar via Compliance Online, 9/25/12, 1/22/13, 5/10/13, 8/28/14
- Compliance World, Webinar, 09/23/15, 10/20/15, 2/3/16

"Sexual Harassment Prevention Training"

• Berkeley California, Cal Alumni Association, Pinecrest, CA, 6/15/12, 6/14/13, 6/12/14, 6/19/15

"Navigating CA FMLA/CFRA/ADA/FEHA/PDL and Workers' Compensation"

In-House Webinar via HR.com, Panelist, 6/10/14

"Roadmap of California Medical Leaves: Ultimate Guide to PDL, FMLA, FEHA, SDI, CFRA, PFL, ADA and Workers' Compensation"

- In-House Webinar via Compliance Online, 12/11/12, 4/26/13, 3/21/14
- Human Resource Excellence through Involvement & Innovation, CCSHRM, Fresno, CA, 8/4/15
- Comply Steam, 9/30/15, 11/12/15, 11/25/15, 1/20/16

"Sexual Harassment, Board of Directors and Managers, Non-sexual Harassment and Conflict Management Training"

• Tuolumne Utilities District, Sonora, CA, 10/22/13,10/23/13

"Stop Medical Leaves from Snow-Balling"

In-House Webinar via Compliance Online, 10/24/12

"Performance Management Training"

• Performing Animal Welfare Society (PAWS), San Andreas, CA, 5/9/12

"New HR Rules"

- Business Services Summit, Sonora, CA, 5/1/12
- "FMLA/ADA Crossover Webinar: Compliance Strategies Every HR Manager Should Know"
 - In-House Webinar via Compliance Online, 3/6/12

"New Human Resource Employment Law Regulations for 2012"

Tuolumne Chamber of Commerce Quarterly Membership Meeting, 1/27/12

"BASIC FMLA/ADA Coordination Webinar - Discussion on Reduced Work Week/Intermittent Restrictions"

• In-House Webinar via GoToWebinar, 12/15/11

"What You Need to Know About California Leave Law - 2011"

Lorman Education Services, Live Audio Conference, 4/18/11

"Performance Management Training"

Amador-Tuolumne Community Action Agency, Jackson, CA, 2/11/11

"Conflict and Performance Management Training"

• Sierra Senior Providers, Sonora, CA, 11/09/10

"FEHA Discrimination & Sexual Harassment in the Workplace"

• Sierra Nevada Alliance, South Lake Tahoe, CA, 10/18/10

"Avoiding the Downsides of Social Media"

• Business Services Summit, Sonora, CA, 5/5/10

"Controlling Medical Absences / FMLA - ADAAA, 09 Updates CFRA Impact"

Central Valley Human Resource Management Association, Modesto, CA, 11/13/09

"Preparing Today for New Changes to ADA and FEHA Requirements"

Personnel Testing Council of Northern California, Sacramento, CA, 9/10/09

"Policies and Procedures: Establishing Employer / Employee Expectations"

Business Services Summit, Sonora, CA, 5/6/09

"FMLA Medical Certification Do's and Do Not's"

 CCM, Center for Competitive Management, Live Audio Conference Workshop, National, 10/31/08

"Employee Leave Rights: Navigating the Maze and Understanding FMLA in School Districts"

• WorkForce Software, Inc., Webinar, National, 10/22/08

"New ADA Amendments Act"

 CCM, Center for Competitive Management, Live Audio Conference Workshop, National, 10/20/08

"Management Skills: Hiring to Separation"

• Business Services Summit, Sonora, CA, 4/29/08

"FMLA Compliance Update 2008"

- CODESP, Cooperative Organization for the Development of Employee Selection Procedure, Statewide, 2008
- Employee Leave Rights: Navigating the Maze FMLA Compliance Update, 2008
- CA School Personnel Commissioners Association Annual Conference, Millbrae, CA, 2/23/08
- Central Valley Human Resource Management (CVSHRM), Modesto, CA, 4/16/08
- WorkForce Software, Inc., Webinar, National, 9/25/08

"Sexual Harassment"

- California Assembly Bill AB 1825 mandates sexual harassment training every two years for employers with 50 or more employees or employers who receive the services of 50 or more persons. Over the last 10 years, Ms. De Lima has conducted sexual harassment training workshops for both private employers as well as business organizations. Previous sponsors include the Economic Development Company, the Small Business Development Corporation, and the Chamber of Commerce. In the last quarter of 2005 alone, Ms. De Lima trained over 200 managers, in compliance with AB 1825. Training includes best practices regarding investigations, as well as reporting and disciplinary procedures. Additionally, in regard to sexual harassment policies and procedures, client policy and procedure manuals are updated for companies (or created from scratch, when necessary) as part of a comprehensive employee handbook and management training process.
- Bret Harte High School, Senior Class, 3/15/10

"Supervisory Skills"

Empire National Limousine, Los Angeles, CA, 8/22/07, 8/23/07

"Disability Management"

- CODESP, Cooperative Organization for the Development of Employee Selection Procedure, Regional School District Conference, 2/06 & 3/06 / Statewide 2008
- Council on Education in Management, Community Action Agency of Butte County, Oroville, CA, 1/28/05
- Society for Human Resource Management (SHRM), Sacramento Chapter, 5/02
- California Association of Rehabilitation Professionals (CARRP) Annual Conference, San Diego, CA, 10/99

"Your Role in Preventing Harassment, Discrimination and Violence in Your Workplace"

- Porsche Design of America, Costa Mesa, CA, 8/15/07
- Empire National Limousine, 8/22/07, 8/23/07

"Controlling Medical Absences: An Interdisciplinary Approach"

- City of Merced, 7/17/07
- Highway 4 Corridor Business Summit, Columbia College, CA, 5/04
- Central Valley Human Resource Management (SHRM), Fall HR Workshop & Expo, Modesto, CA, 9/03

- Disability Management Employers Coalition (DMEC), Sacramento Chapter, 2/00
- Ergonomics Roundtable, San Jose, CA, 5/4/00
- ErgoCon'95, The Silicon Valley Ergonomics Conference and Exposition, Palo Alto, CA, 5/21/95 to 5/24/95

"Developing Comprehensive Procedural Responses to the FMLA, ADA, and Workers' Comp Compliance Issues"

- CODESP, Cooperative Organization for the Development of Employee Selection Procedure, Regional School District Conference, 3/1/07 "How to Excel as a Human Resources Assistant"
- Community Action Agency of Butte County, Oroville, CA, 1/28/05

"The Fundamentals of FMLA Compliance"

• Training on a national basis since 2004. Assisted Skill Path, an international training organization, in rolling out newly developed FMLA training on a national level

"Workers' Compensation Update 2004"

- Workers' Compensation Forum panelist, sponsored by the Chamber University Partnership of the Alliance/Small Business Development Center, University of California, Merced, and the U.S. Small Business Administration, 4/04
- Central Valley Human Resource Management (SHRM), Keynote Speaker, Fall HR Workshop & Expo, 10/04
- Workers' Compensation Forum panelist, sponsored by the Economic Development Company, California Chamber of Commerce, and the Alliance/Small Business Development Center, Panelist, Sonora, CA, 10/03

"Employment Related Records in California"

Stockton, CA, 12/2/04, 12/9/03

"Effective Workplace Communication"

• Yosemite Community College District, Teacher Training, 1/02

"CARRP Oakland Chapter" Oakland, CA, 4/99

"Physical Abilities Assessments: FMLA, ADA, EEOC Guidelines - Strategies for their Use in RTW Assessments"

 National Association Rehabilitation Professionals in the Private Sector (NARPPS) National Conference, 4/1/98 to 4/4/98

"Managing Human Resources: Your Most Important Asset" and related performance management seminars including Sexual Harassment. 1995 to present. Presentation sponsors have included:

- University Chamber, "Connecting Stanislaus", Business and Technology Fair Chamber of Commerce
- Senior Corps of Retired Executives (SCORE)
- Economic Development Company
- Yosemite Community College District

"The Integration of CFRA/FMLA/PDL/ADA/FEHA and Workers' Compensation Bonus with new CFRA Regulations"

- Turlock, CA, 8/19/15
- Compliance World Webinar (3 Hours), 10/20/15 CCSHRM, Fresno, 6/28/17

Updates on California Sick Leaves

- Tuolumne County, 6/16/15
- Torino's in Fresno CC-SHRM, 8/4/15
- Calaveras County Chamber of Commerce, 6/11/15

Live "Internal Investigations "Training

• MacLean Fogg – 1/26/16, 2/10/16

"In the Trenches – the Ultimate Guide to California Medical Leaves and Accommodations" CFRA/FMLA/PDL/ADA/FEHA and Workers' Compensation Bonus Performance Management and Investigations - Leave Management Solutions, Sponsored Training, 2 days comprehensive

- Fresno, 5/25/17, 5/26/17, 2018
- Los Angeles, 7/20, 7/21/17, 2018
- Riverside, 7/27/17, 7/28/17
- San Jose, 9/7/17, 9/8/17, 2018
- Stockton, 9/30/1, 9/31/18
- San Francisco, 2018

"Strategies for Managing Protected Medical Leaves, Accommodations, the FMLA to ADA Transition and with Workers' Compensation and PDL, and addressing Religious Accommodations"

• Modesto, 6/21/17

RECENT LITIGATION SUPPORT/EXPERT WITNESS CASE EXPERIENCE:

Expert Witness – Documents to Court

King County Superior Court, WA, Plaintiff, Sexual Abuse and Negligent Hire, 02/09/2024 Nicole Rhoades Davis Rothwell A.S. v. Provail, et al.

- Riverside Superior Court, CA, Plaintiff, Wrongful Termination, 02/05/2024 Gail Ragen Ragen & Ragen Thomas v. Petro-Canada America Lubricants, LLC and HollyFrontier Corp.
- Sacramento County Superior Court, CA, Defendant, Vocational Rehabilitation, 10/9/23 Raquel Caballero Porter Scott Attorneys Timothy Guilday v. St Francis Electric, LLC, et al.
- Circuit Court for Will County, IL, Defendant, Unlawful Termination, 8/31/23 Oliver Frey Vorys Anderson v. Greif Packaging, LLC
- Iowa District Court for Dubuque County, IA, Plaintiff, Wage and Hour Claim, 7/26/23 Jeffrey Hiatt, Esq. Clemens, Walters, Conlon, Runde & Hiatt, L.L.P Scott M. Menadue vs. East Iowa Machine Company, LLC and Rinn Ventures, LTD
- King County Superior Court, WA, Plaintiff, Unlawful Termination, 3/7/23 Hardeep Rekhi, Esq. Rekhi & Wolk, P.S. Bittner v. Symetra Life Insurance
- United States District Court, Maine, Plaintiff, Wage and Hour Claim, 2/23/23 Sally Morris, Esq. Morris Employment Law Douglass v. Maine Machine Products Co and GenNx360 Capital Partners

Circuit Court of Pulaski County, AR., Plaintiff, Wage and Hour Claim, 1/12/23

Katresa Riffel, Esg. Riffel, Riffel & Benham, PLL Holland v. Bridgeway US District Court, Northern District of California (San Francisco), Defendant, Labor Market Survey, 4/18/22 Ethan Lowery, Esq. Bertrand Fox, Elliott Osman Wenzel McKinney v. OUSD Superior Court of California, County of Sacramento, CA, Plaintiff, Declaration, Labor Market Survey, 3/15/22 Virginia Martucci, Esg. York Law Firm Buford/Vorce v. Matheson Trucking US District Court, District of Nevada (Las Vegas), Plaintiff, Human Resources Industry Standards of Care/Practices Compliance, Declaration, 3/6/22 Mahogany Turfley, Esg. Parker Nelson & Associates Jocelyn Wong v. Southern Nevada Regional Housing Authority Eighth Judicial District Court, Clark County, Nevada, Defendant, Sexual Harassment Retaliation, 2/1/22 Mahogany Turfley, Esq. Parker Nelson & Associates Stephanie Artiques v. University Medical Center of Southern Nevada ADA County, State of Idaho, Plaintiff, Declaration, 10/18/21 Matt Gunn, Esq. Rossman Law Group Miller/Woods v. Department of Agriculture Contra Costa County Superior Court, CA, Plaintiff, Declaration, Wrongful Termination, ADA Accommodation, 10/1/20 Robert Dewberry, Esq. **Dewberry Firm** Patrick Ward-Seitz v. Sunpower Corporation Superior Court of CA, County of Placer, Plaintiff, Vocational Evaluation / Labor Market Assessment, 9/28/20 Mr. Jeff Sevey, Esq. Sevey Law Offices Curt Stephen Mouser v. Michael Stenson, Robin Stenson District Court Clark County, Nevada, Plaintiff, Sexual Harassment, 8/2/20 James Lee, Esq. Law Office Of James Lee Ciara Williams V. Silvino Hinojose, Topgolf USA Lv, LLC Superior Court Of California, County Of San Francisco, Plaintiff, Vocational Evaluation Labor Market Survey, 8/16/19 Richard Miller, Esq. Law Office Of Richard Miller Melanie Siemon, Plaintiff v. U.C.S.F. Superior Court Of California, County Of Sacramento, Plaintiff, Discrimination, Human Resource Industry Standards/Practices Compliance, Declaration, 7/12/19 Jill P. Telfer, Esq. Law Offices Of Jill P. Telfer

Debiann Lewis V Dignity Health, Doing Business As Mercy San Juan Medical Center And Does 1-20

Superior Court of California, County of Santa Clara, Plaintiff, Personal Injury, Vocational Evaluation Labor Market Survey, 7/12/19 Nicole Alvarado, Esq. Picone & Defilippis, A. P.L.C. Sara Huff, Plaintiff v. the Estate of Lowell, Defendant District Court, E.D. California (Fresno), Defendant, Vocational Evaluation Labor Market Survey, 5/22/19 Michael Vasseghi, Esq. Roll Law Group James Jorden v. Wonderful Citrus Packing
Superior Court California County of Sacramento, Defendant, Vocational Evaluation Labor Market Survey, 3/19/19 Schneiderman, Daniel, Esq. Witan Law Group LLP Jimboy's Marketing, Inc., and Bellagrace, Inc., Plaintiffs vs. Jimboy's North America, LLC, Karen Freeman, and Does 1-20, inclusive, Defendants
United States Western District Of Washington At Tacoma, Plaintiff, Discrimination, Human Resource Industry Standards/Practices Compliance, Declaration, 2/22/19 Jacqueline McMahon, Esq. Law Office of McMahon Nancy Baker And Fred L. Baker, v. Target Corporation, A Minnesota Corporation, Corporation; John And Jane Does, I Through X, Inclusive
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United States District Court District of Arizona, Plaintiff, Wrongful Conduct, Manipulation, Retaliation, Testimony in the form of Deposition, 9/29/15 Christopher Miller, Esq. Michael Smikun, Esq. Sean Callagy, Esq.	
Callagy Law Group, LLC Marc A. Wichansky v. David Zowine/ Zoel Holdings Company, Inc./MGA Home Health care, LLC.	
Superior Court of the State of California for the County of Santa Clara, Plaintiff, Wrongful Termination Testimony in the form of Deposition, 9/25/15 Tanya Gomerman, Esq. Law offices of Tanya Gomerman Goodner v. MATRIX	
United States District Court Southern District of Florida, Defendant, Wrongful Death, Testimony in the form of Deposition, 9/1/15 Allen Rotlewicz, Esq. Rumberger, Kirk, & Caldwell Manuel Morera v. Sears Roebuck and Company	
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George A. Acero, Esq. Gordon & Rees, LLP Sebastian, Joseph v. Christ the King Retreat Center

 U.S. District Court Central District of California, Eastern Division, Riverside, Defendant, Title II of Americans with Disabilities Act, Section 504 of the Rehabilitation Act of 1973, 1/5/15, 1/20/15 Geoffrey Spellberg, Esq.
 Myers, Nave, Mack, Silver & Wilson Betsworth, Trixy M. v. San Bernardino County, et al.

Superior Court for the State of California for the County of Orange, Plaintiff, Invasion of Privacy, 12/8/14 John Elson, Esq. Law Offices of John Elson Ignat, Melissa v. Yum! Brands, Inc.

Superior Court of California, County of Santa Clara, Plaintiff, FEHA Disability Discrimination, Labor Market Assessment, 10/9/14 Joong Y. Im, Esq. Law Offices of Joong Y. Im, Esq. Maria Ivanov v. Stryker Corp.

U.S. District Court, Eastern District of California, Plaintiff, Americans with Disabilities Act, Failure to Accommodate, Discrimination, Harassment, Retaliation, Wrongful Termination, 9/17/14

Alexandra Asterlin, Esq., Lynn A. Garcia, Esq. Anwyl, Scoffield & Stepp, LLP Joseph, Timothy v. Target Corporation, a Minnesota corporation, et al.

Superior Court of California for the County of Los Angeles, Plaintiff, Disability Discrimination (ADA), Wrongful Termination, Harassment, 7/10/14

Geoffrey C. Lyon, Esq. Lyon Law Marie Brown v. Los Angeles County Department of Children and Family Services

Superior Court of California, County of Sacramento, Plaintiff, Americans with Disabilities Act, 6/3/14 Jill P. Telfer, Esq. Law Offices of Jill P. Telfer Regina Brink v. Sacramento Society for the Blind, et al.

Superior Court of California, Sacramento County, Plaintiff, Whistleblower, 2/19/14 Michael S. Ahmad, Esq. Law Office of Mary-Alice Coleman Janet Keyzer v. Regents of The University of California, et al.

U.S. District Court, Northern District of California, Plaintiff, Discrimination, 1/27/14 Derek C. Decker, Esq. Radoslovich Krogh, PC Christian Ruiz Baptiste v. Hat World, et al.

U.S. District Court, Northern District of California, Plaintiff, Wrongful Termination / Age Discrimination, 11/21/13 John Elson, Esq. Law Offices of John Elson Terry Doubt v. NCR Corporation

 Superior Court of California, County of Alameda, Plaintiff, Retaliation Claim, 8/21/13 Kim David Staskus, Esq. Law Offices of Kim David Staskus Arul K. Edwin v. Alameda-Contra Costa Transit District, & Does 1-25 U.S. District Court, Northern District of Georgia, Atlanta Division, Defendant, ADA Reasonable Accommodation, 7/15/13 Doug Kertscher, Esq. Hill, Kertscher & Wharton, LLP Gilbert Perez v. Sprint/United Management Company
Superior Court of New Jersey, County of Atlantic, Plaintiff, Retaliation Claim, 3/28/13 Michelle Douglass, Esq. The Douglass Law Firm, LLC Allen Payne v. South New Jersey Energy Services Plus, et al. (SJESP)
Superior Court of California, County of Stanislaus, Dissolution Hearing, 3/26/13 Carolyn Struck, Esq. The Struck Firm
Superior Court of California, County of Los Angeles, Plaintiff, 2/11/13 Chris Pacetti, Esq. Yukevich, Calfo & Cavanaugh Pikhart, Demetrius v. Los Angeles Unified School District et al.
U.S. District Court, Eastern District of California, Fresno, Fair Labor Standards Act, 2/1/13 Shannon Seibert, Esq. Seibert and Bautista Oyarzo/Hart v. Tuolumne Fire District, et al.
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	Juan L. Gomez v. Kenyon Construction, Inc., et al.
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	Superior Court of Monterey County, Monterey, Plaintiff, Wrongful Termination (FEHA), 7/31/08 John Elson, Esq. Law Offices of John Elson Romero v. WalMart
	Supreme Court of the State of New Jersey, Plaintiff, Wrongful Termination (FEHA), 5/30/08 Richard J. Levinson, Esq. Levinson Axelrod, P.A. Michael P. Jinks v. OfficeMax, Inc.
	Superior Court of San Joaquin County, Stockton, Plaintiff, Personal Injury, 2/1/08 Christopher M. Lea, Esq. Walsh & Furcolo, LLP Van Houten v. Grossi et al.
	Superior Court of California, San Luis Obispo, Plaintiff, Sexual Harassment, 11/12/07 R. Chris Kroes, Esq. McCarthy & Kroes O'Brien v. Family Medical Group of Paso Robles, Inc., et al.
	U.S. District Court, Central District/Southern Division, Plaintiff, FMLA, 9/28/07 David I. Lefkowitz, Esq. Wilshire Palisades Law Group Nevius v. La Quinta Inn & Suites, SA CV
	Superior Court of Monterey County, Monterey, Plaintiff, Wrongful Termination (FEHA), 9/18/07 John Elson, Esq. Law Offices of John Elson Thornton, Danielle v. Central Coast Bancorp
	U.S. District Court, District of Alaska, Defendant, FMLA, 5/7/07 Cynthia L. Ducey, Esq. Delaney Wiles, Inc. Wade, Bobbi J. v. Llisagvik College, North Slope Borough, John Tuthill, individually and Pamela Taylor, individually
	U.S. District Court for the District of New Mexico, Defendant, Race Discrimination, 11/6/06 Karen Kilgore, Esq. White, Koch, Kelly & McCarthy Ram and Thakur v. New Mexico Department of Environment, et al.
	Superior Court of California, Sacramento County, Vocational Expert, Workmen's Compensation, 8/9/04 Douglas F. Penney, Esq. – Applicant Attorney Christopher J. Devereux, Esq. – Defense Attorney Trisha Lewis v. Sierra Conservation Center & State Compensation Insurance Fund
	United States District Court District of Alaska at Anchorage, Disistiff Llumon Descures Industry

United States District Court, District of Alaska at Anchorage, Plaintiff, Human Resource Industry Standards/Practices Compliance, Deposition, 5/8/17-5/9/17

Molly Brown, Esq. Dillon & Findley P.C. Anthony Henry v. Municipality of Anchorage, Anchorage Police Department, and Mark Mew

Expert Testimony - Mediation/Arbitration, Misc.

Riverside Superior Court, CA, Plaintiff, Wrongful Termination, 02/14/2024 Gail Ragen Ragen & Ragen Thomas v. Petro-Canada America Lubricants, LLC, and HollyFrontier Corp. San Bernardino County Superior Court, Defendant, Expert Witness, 10/2/23 Elizabeth Pappy, Esg. Burke, Williams, & Sorensen, LLP Sherman Garnett v. County of San Bernardino Civil Rights Department, CA., Plaintiff, ADA/FEHA HR Industry Standards of Care, 5/9/23 Matthew Turnbull, Esq. and Jennifer Sperling, Esq. Department of Fair Employment Housing DFEH v. Grimmway Farms San Francisco Superior Court, Defendant, Expert Witness in Wage and Hour Claim, 11/11/22 Omeed Rajaee, Esq. Bertrand Fox Elliot Osman + Wenzel Anaya v. SFUSD Nevada County Superior Court, Plaintiff, Expert Witness, 10/7/22 Craig Diamond, Esq. Diamond Baker Mitchell Cole, LLP Zolldan v. SNMH Judicial Arbitration, Plaintiff, Failure to Engage in the Interactive Process and Accommodation, 4/21/22 Chris Asvar. Esg. Asvar Law, PC. Yukio Taira v. Honeywell, Int. Judicial Arbitration, Job Placement Failure to Hire Internal, 4/21/22 Peter Noone, Esq. Avery, Dooley and Noone LLP Bailey v. Bureau of Prisons Department of Fair Employment and Housing (DFEH), Confidential Litigation Support Services 2018, 3/11/18 Judicial Arbitration and Mediation Services, Defendant, Wrongful Termination, 4/26/12 Princeton Kim, Esg. ReedSmith. LLP Michelle Williamson v. Orange County Employee Retirement System New York City and New York State Human Rights Laws, and Title 7, Wrongful Termination, 1/8/08 Mandatory Arbitration, Plaintiff Prevailed Joshua L. Solomon, Esq. Sullivan & Worcester

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Expert Testimony – State/Federal

Ronald Regan Courthouse, Plaintiff, Expert Witness Testimony, 2/14/23 Wesley Krueger, Esg. Lewis Brisbois Bisgaard & Smith LLP Souza Espindola v. Wismettac Superior Court of California, County of Santa Clara, Plaintiff, Personal Injury, Vocational Evaluation Labor Market Survey, Video Taped Testimony, 7/26/19 Nicole Alvarado, Esq. Picone & Defilippis, A P.L.C. Sara Huff, Plaintiff v. the Estate of Lowell, Defendant Superior Court of California, County of Monterey, Divorce-Petitioner, Vocational Expert, & Rebuttal Witness, 8/16/16, 9/19/16, 11/8/16, 1/30/17 Barbara May, Esq. Law Offices of Barbara J. May White v. White United States District Court, Eastern District of California, Plaintiff, Employment Discrimination and Retaliation, Trial, 7/11/16 Jill P. Telfer, Esq. Law Offices of Jill P. Telfer Richard Fitzgerald v. El Dorado County, Sheriff John D'Agostini, Undersheriff Rich Williams, et al. United States District Court, Northern District of Illinois, Plaintiff, FMLA and ADA Industry Standards, Testimony in the Form of Deposition, 6/9/16 Craig Brown, Esq. Meyers & Flowers Krecioch v. Ford Motor Company Superior Court of the State of California, County of Los Angeles, Plaintiff, Fictitious Name, 5/30/15 Ira Spiro, Esq. Krieger & Krieger, A Law Corporation Roe v. Proactive Work Health Medical Center, Inc.; Proactive Wellness Systems, LLC Superior Court of the State of California in and for the County of Sacramento, Defendant, Vocational Expert Testimony, 4/14/15 George A. Acero, Esq. Gordon & Rees, LLP Joseph Sebastian v. Christ the King Retreat Center Superior Court of the State of California in and for the County of Nevada, Plaintiff, Wrongful Termination, Whistleblower. 3/24/15 William Bowen, Esg. Bowen Law Firm Steven Spann v. Grass Valley School District, Eric Fredrickson, etc., et al. Superior Court for the State of California for the County of Orange, Plaintiff, Invasion of Privacy, 2/19/15 John Elson, Esq. Law Offices of John Elson Melissa Ignat v. Yum! Brands, Inc. Washington County Circuit Court, State of Oregon, Divorce, Labor Market Assessment, 9/2/14 Barbara Aaby, Esq. Aaby Family Law, PC Brenda Mallett v. Jeff Mallett

Superior Court of California for the County of Los Angeles, Plaintiff, Disability Discrimination (ADA), Wrongful Termination, Harassment, 8/11/14 Geoffrey C. Lyon, Esq. Lyon Law Marie Brown v. Los Angeles County Department of Children and Family Services Superior Court of California, County of San Francisco, Plaintiff, Sexual Harassment & Physical Discrimination, 10/21/13 Arcolina Panto, Esq. Peoples Law Group Neustedter, Laura v. The Granada, Inc., et al. Superior Court of California, County of Santa Clara, Defense, Violence in the Workplace, 8/21/12 Nathanial Lucev. Esg. Erickson Arbuthnot Elizondo, Staci v. Charles Frederick Tuffli, Jr., M.D. Superior Court of Monterey County, Plaintiff, Wage and Hour, 7/23/12 David Petrie, Esq. Petrie, Dorfmeier & Morris LLP Johnston, Randall v. Dulcinea Farms, LLC, a limited liability company and DOES I through X. inclusive Social Security Administration, Plaintiff, Disability Hearing, 3/1/12 Werner, Charles Esq. Debra Bornstein SSA Hearing California Eastern District Court, Plaintiff, Privacy Disclosure, 2011 John A. Shepardson, Esq. Shepardson Law Offices Waller, Ray v. County of Calaveras Superior Court of California, Sacramento County, Plaintiff, Wrongful Termination, (FEHA/ADA), 5/9/11 Jill Telfer. Esa. Law Offices of Jill P. Telfer Leonardi, Annette v. Five Star Quality Care Superior Court for the State of Alaska, Third Judicial District at Anchorage, Plaintiff, Negligence / Wrongful Termination, 2/24/11 Mr. Michael Cohn, Esq. Phillip, Paul, Weidner and Associates Torres, Ashley v. Kushin Superior Court of Stanislaus County, Modesto, Plaintiff, Disability Discrimination Case, 1/6/11 David Rancano, Esg. Rancano & Rancano Anguiano, Francisco v. Ivan Bays Superior Court of the State of California, County of Yuba, Plaintiff, Wrongful Termination (Age Discrimination), 9/16/10 Raquel Lacayo-Valle, Esq. Chapman, Popik & White Schoessler, Gary v. Yuba Community College District Placer County Superior Court, Plaintiff, Wrongful Termination (Harassment, Age Discrimination, Retaliation, Labor Code Violations), 8/27/10 Peter Linn, Esq. Bishop, Barry, Drath

Goss, Nancy v. William Warner Kirby M.D., A Professional Corporation, Inc.

State of California, Labor Commission, Stockton, Plaintiff, Outside Sales Litigation, Plaintiff Representation, 8/10/09

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- Superior Court of Alameda County, Hayward, Defendant, Wrongful Termination (ADA), 6/24/09 Sandra Benson, Esq. Weinberg, Roger, & Rosenfeld Mayne, Moses v. Northern California Carpenters Regional Council
- Superior Court of the State of California, Los Angeles County, Central District, Plaintiff, ADA, 3/11/09 John Elson, Esq. Law Offices of John Elson Fotheringham, Silvana v. Avery-Dennison Corporation
- U.S. District Court for the District of Oregon, Plaintiff, Civil Case (ADA), 6/3/08 Manuel C. Hernandez, Esq. Hernandez and Associates, L.L.C. Dark, Robert v. Curry County, et al.

Superior Court of the State of California, San Luis Obispo, Plaintiff, Sexual Harassment, 3/28/08 R. Chris Kroes, Esq. McCarthy & Kroes O'Brien, Rennetta v. Family Medical Group of Paso Robles, Inc., et al.

Mandatory Arbitration, San Francisco, CA, Plaintiff, New York City and New York State Human Rights Laws, and Title 7, 11/27/07 Joshua L. Solomon, Esq. Sullivan & Worcester

Elwell, Christina v. Google Inc. and Timothy Armstrong

Superior Court of Howard County, Ellicott City, Maryland, Dissolution, Vocational Expert, 7/20/07 Gloria Petroni, Esq. Law Offices Belding, Harris & Petroni, Ltd. Lauren Black v. Richard Gates

- U.S. District Court for the District of New Mexico, Defendant, Race Discrimination, 12/29/06 Karen Kilgore, Esq.
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U.S. Railroad Retirement Board, Vocational Expert, Social Security Disability Assessment, Multiple Cases, Northern CA, 2005 – 2008 Michael R. Szanyi, Hearing Officer Michael G. Lusk

- Superior Court of Tuolumne County, Vocational Expert, Dissolution, 4/30/04 Douglas M. Gee, Esq. Christine E. Palmer (Elder) v. Douglas A. Palmer
- Superior Court of Amador County, Vocational Expert, Dissolution, 5/02 Jeffrey Seaton, Esq.

Superior Court of Calaveras County, Bret Harte High School, Defendant, ADA, Fair Hearing for Special Ed. Case, 1999

Moser v. Bret Harte High School

- Superior Court of Modesto County, Vocational Expert, Dissolution, 1998 approx. Michael R. Germain, Esq.
- Superior Court of Calaveras County, Plaintiff, Personal Injury, 1997 approx. Rex Spaith, Esq.

Social Security Administration, average 5-20 cases per year, 1992 to 2003

Office of Hearing and Appeals, Stockton, California Expert Witness for the Federal Government

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